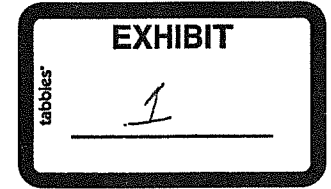


EXHIBIT – “D”

ATTORNEY’S OPINION LETTER

M. Jacob Werner
Attorney at Law
805 Cedar Lane, B6
Knoxville, TN 37912
865-249-8401
WernerLaw@protonmail.com



September 19, 2018

RE: Opinion letter

Dear Funds Provider,

As attorney for Allen Myers ER2 / Ms. Alyssa “Ally” Iseman ISEMAN-POSITIVELY-MEDIEVAL-LLC., I present this opinion letter to substantiate the validity of this funds requirement/opportunity to interested Fund Providers.

The funds provided will be transferred via SWIFT Wire Transfer into my (IOLTA) Attorney Trust account at Bank of America, Knoxville, Tennessee and all distributions will be executed under my direction and approval.

The funds will go towards various expenses associated with the transfer of ownership of the Bond Instrument; proper listing of the Bond onto the worldwide Euroclear Title Transfer System; and the transfer of the Bond to the purchaser on the Euroclear System as well as, an approved banking entity in Europe for pass-through of the bond within the European Economic Area (EEA).

All funds deployed will be tracked, and information about the expenditure made available to the Funds Providers, within the guidelines for privacy and compliance in the EEA.

I will make myself available for a phone call to answer any investor questions to the best of my ability, and according to what knowledge I have about this transaction, and as per my client's authorization.

Sincerely,

A handwritten signature in blue ink that reads "M. Jacob Werner".

M. Jacob Werner, Esq.

Note: IOLTA accounts are non-interest bearing public trust accounts, which are required and monitored by the State, for attorneys handling client funds. Simply put, it is an escrow account, which the attorney does not earn interest on, and which is used for deployment of funds on behalf of clients.